

Donor-Advised Fund (DAF)

Your Tzedakah Account

WHAT IS A DAF?

A Donor-Advised Fund (DAF) is a tax-advantaged account dedicated to charitable giving. Think of it as your family's Tzedakah box: a simple, flexible way to support the causes you care about and grow your impact in Atlanta, Israel, and worldwide.



Open your fund

Minimum initial contribution \$2500



Receive a tax deduction



Grow your fund

Invest in one of our portfolios or use your own wealth manager for funds over 250K



Give to your favorite charities

WHY OPEN A DAF?

- ✓ **Simple:** Pay your synagogue dues, support Federation, and give to any 501(c)(3) organization - all from one secure donor portal.
- ✓ **Flexible:** Add funds on your own timeline - even if you haven't decided which charities to support yet - and recommend grants over time.
- ✓ **Tax-Smart:** Contribute cash or appreciated assets, maximize tax deductions, and invest your charitable dollars tax-free.
- ✓ **Legacy Building:** Involve your children or grandchildren as co-advisors or successors, and build a family tradition of generosity.
- ✓ **Personalized Guidance** from our Jewish Atlanta philanthropic experts.



Start Your DAF

Annual Admin Fee	Annual Asset Fee
\$250	First \$500,000 / 100 Basis points (1%)
	\$500,000 - \$5 Million / 50 Basis points (.50%)
	\$5 Million - \$10 Million / 40 Basis points (.40%)
	Over \$10 Million / 30 Basis points (.30%)

EVEN YOUR FEES DO GOOD

All DAF providers charge annual administrative fees. At the Atlanta Jewish Foundation, fund fees are reinvested in the Jewish community through vital programs and services.