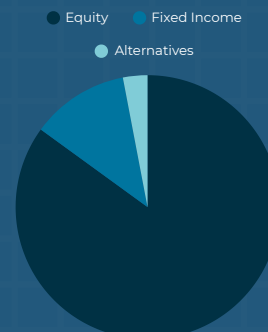


# Investment Pools

Unsure which investment option is right for your philanthropy?  
Our team of experts is here to guide you every step of the way.

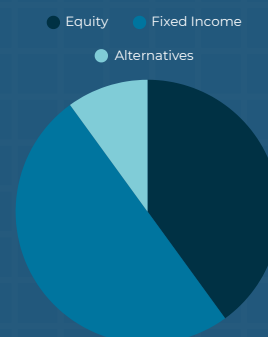
## Moderate Growth

The Moderate Growth Portfolio targets investment of 55-85% in Equity, 12-32% Fixed Income, and 0-20% Alternatives. It includes an allocation to Israel bonds and Jewish values investments through JLens. As a slightly more aggressive portfolio compared to the Conservative Growth portfolio, this option is expected to generate a higher level of return over a full market cycle.



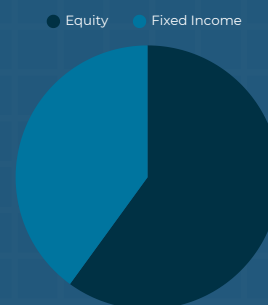
## Conservative Growth

The Conservative Growth Portfolio targets investment of 35-65% in Equity, 35-65% Fixed income, and 0-20% Alternatives. This portfolio has a higher allocation to fixed income assets and as a result it is expected to exhibit lower levels of volatility while targeting a modest overall level of return.



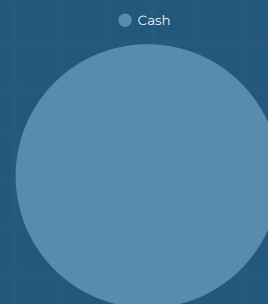
## ESG

The ESG Portfolio targets investment of 60% in Equity, and 40% in Fixed Income. It provides donors an option with a focus on companies and sectors that have positive environmental, social, and governance characteristics, while aiming to exclude investments in tobacco and weapons.



## Money Market

The Money Market Portfolio seeks to match the return of U.S. 3-month T-bills by investing 100% of the portfolio assets in short-dated U.S. government securities and U.S. government equivalents. The portfolio's goal is to preserve capital with the lowest expected return and volatility of the four portfolios.



## Outside Manager

Use your own financial advisor. Available for accounts over \$250,000