

WHAT IS A DONOR-ADVISED FUND?

A Donor-Advised Fund, or DAF, is a simple, powerful way to manage your charitable giving. Think of it as your personal Tzedakah account - designed to help you and your family support the causes you care about, while maximizing tax benefits and making your philanthropy more strategic, flexible, and impactful.









DISCOVER THE BENEFITS OF DAF

- With world-class financial expertise and deep roots in the Jewish community, our team is ready to support you and your family on your Tikkun Olam journey.
- Streamline your giving: Use our secure online portal to easily manage your fund, explore giving opportunities, and recommend grants to your favorite nonprofits.
- Fund your DAF via ACH/wire, check, stock transfer, or illiquid gifts (real estate, appreciated stock, LLC, etc.)
- Bring your own wealth/investment manager for funds over \$250,000.

<u>DAF Guidebook</u> <u>DAF Agreement</u>

EVEN YOUR FEES DO GOOD

All DAF providers charge annual administrative and investment fees. At the Atlanta Jewish Foundation, fund fees are reinvested into the Jewish community through programmatic work, staff support, and grantmaking.

Annual Admin Fee	Annual Asset Fee
\$250	Up to \$500,000/One Hundred Basis Points (1%)
	\$500,000 to \$10 Million/ Fifty Basis Points (0.5%)
	Over \$10Million/Thirty Basis Points (0.3%)