

# Year-End Contributions & Grant Distributions Deadline



Helping Atlanta's philanthropists realize their vision for giving, now and for generations to come.

As your partner in philanthropy, the Atlanta Jewish Foundation aims to make year-end charitable planning and giving a smooth and flexible process. **Please refer to the table below for specific deadlines for the 2023 charitable contributions to funds.**

## Three Simple Steps

- 1 Review the below timetable for fulfilling contributions and grants.
- 2 Submit the name of the fund receiving the contribution and a description of the contribution to **Madelaine Tesori** at [mtesori@jewishatlanta.org](mailto:mtesori@jewishatlanta.org) or (404) 870-1630
- 3 We will process the contribution and send you a confirmation.

Type of Contribution	Estimated Process Time	Guideline	Deadline
Mutual Funds	3-4 weeks	Contact your mutual fund company to initiate a transfer as soon as possible. It can take up to 4 weeks for a mutual fund transfer.	Monday, December 11
Grant Distributions	Weekly, sent on Tuesday	To ensure your grantee organization receives your grant by year-end, all grant requests must be submitted by December 21. Grants are processed every Monday (unless a holiday).	Thursday, December 21
Qualified Charitable Distributions/IRA Charitable Rollovers	2-3 weeks	Contact your IRA administrator to initiate the transfer.	Friday, December 15
Stock Transfers	3-4 business days	Please notify us of the details of the transfer as well as which fund it should be attributed to (e.g., 125 shares of Apple stock or \$125,000 wire transfer initiated on X date) For pledges contact Matthew Fendley at <a href="mailto:donorservices@jewishatlanta.org">donorservices@jewishatlanta.org</a>	Tuesday, December 26
Wire/EFT Contributions	1-2 business days	Please notify Madelaine Tesori ( <a href="mailto:mtesori@jewishatlanta.org">mtesori@jewishatlanta.org</a> ) of the details of the transfer as well as which fund it should be attributed to.	Wednesday, December 27
Credit Card Contributions	1 business day	Credit card payments can be processed through your personal login on the <a href="#">donor portal</a> .	Wednesday, December 27

Visit [Atlanta Jewish Foundation](https://www.atlantajewishfoundation.org) for more information about year-end giving.